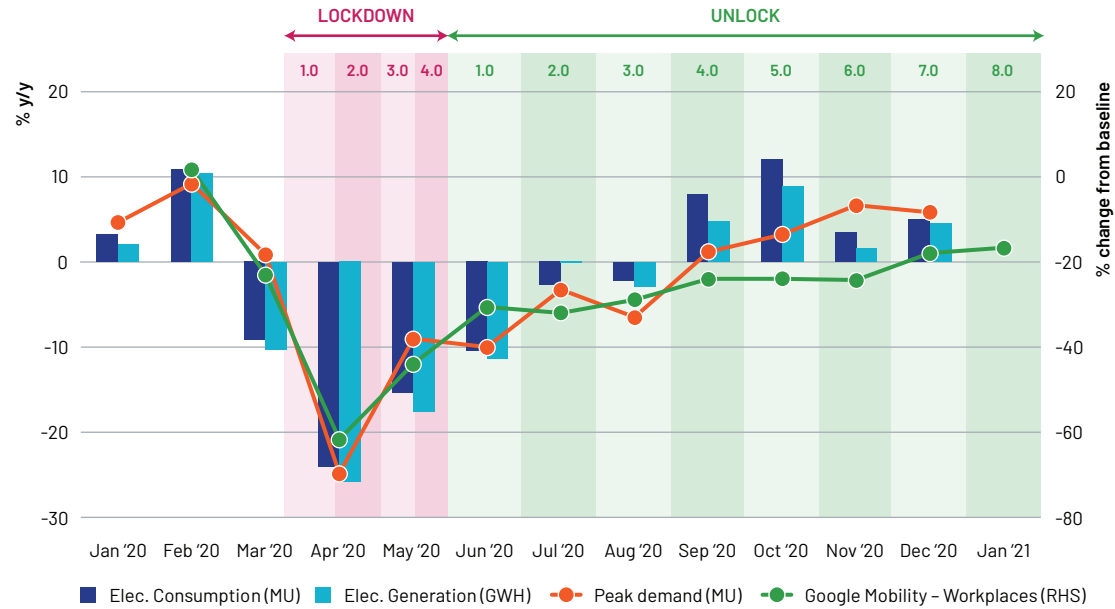


# Chart 6: Power consumption has recovered

Source: POSOCO, Google Community Mobility Report (As on 17 January 2021), Acuity Knowledge Partners

Note: December Elec. Generation data are provisional based on actual-cum-assessment



- » Electricity consumption continued to recover after hitting rock bottom in April as a result of the nationwide lockdown
- » This is driven by improved commercial and industrial demand amid the reopening of offices and factories, as reflected in Google's workplace mobility tracker (17% away the baseline)
- » Sustainable improvement in peak demand signals both generation and consumption will grow further in the near term, led by renewed industrial demand
- » Having said that, India needs to improve further as per the International Energy Agency (IEA), which ranked India 104th in per capita electricity consumption