

ESG & Sustainable Development Goals Research

US-headquartered \$700bn AM

Significant time savings for the client's senior ESG analysts

Variety of ESG and SDG analyses support across portfolio companies

Unique ESG insights on securities, not covered by other service providers

Client Challenges

- » A \$700bn US-headquartered asset manager has a senior ESG research team in the US/Canada and Asia, but the deeper integration and analysis of ESG in the investment process for a large universe of securities (equity + bonds) has been resource intensive/time consuming
- » A large number of securities (particularly in emerging markets) are not covered by the current off-the-shelf ESG service providers

Our Approach

- » Dedicated ESG resources based in China
- » UN Sustainable Development Goals' (SDGs) analysis for portfolios
- » Conduct ESG research on EM securities
- » Carbon Delta VaR analysis for portfolios
- » Carbon emissions and SDGs performance analysis
- » UN Global Compact (UNGC) watch list review for S&P 500

Impact Delivered

- » Localised ESG resources from Acuity's team in China
- » Provided ESG research on emerging market securities currently not covered by other service providers
- » Unlocked significant amount of free time for the client's senior analysts

About Acuity Knowledge Partners

Acuity Knowledge Partners, formerly part of Moody's Corporation, is a leading provider of bespoke research, analytics, staffing and technology solutions to the financial services sector.

Headquartered in London, Acuity Knowledge Partners has nearly two decades of transformation experience in servicing over 300 clients with a specialist workforce of over 2,500 analysts and delivery experts across its global delivery network.

We provide our clients with unique assistance not only to innovate, implement transformation programmes and increase operational efficiency, but also to manage costs and improve their top lines.

These services are supported by our proprietary suite of Business Excellence and Automation Tools (BEAT) that offer domain-specific contextual technology.

Acuity Knowledge Partners is assisted by Equistone Partners Europe, a leading private equity organisation that backs specialist growth businesses and management teams.