

ESG Research

UK and Australia-based \$130bn AM

Initiated the pilot with a detailed ESG report, including ESG scores

Client shared own IP (ESG checklist) and priority stock list

Kicked off ESG engagement

Client Challenges

- » Client is a UK- and Australia-based global asset manager with extensive focus on responsible investing
- » Key requirements included conducting in-depth research to gather ESG-specific data from public sources
- » Conducting accurate, reliable and high-quality ESG research is time consuming and requires discerning expertise

Our Approach

- » ESG checklists
- » ESG notes with scoring
- » Compiling publicly available ESG data
- » Writing detailed ESG notes for companies

Impact Delivered

- » The Acuity analyst carries out the primary ESG research for the 32 primary stocks of the fund
- » Portfolio manager focuses on the other high-end tasks

About Acuity Knowledge Partners

Acuity Knowledge Partners, formerly part of Moody's Corporation, is a leading provider of bespoke research, analytics, staffing and technology solutions to the financial services sector.

Headquartered in London, Acuity Knowledge Partners has nearly two decades of transformation experience in servicing over 300 clients with a specialist workforce of over 2,500 analysts and delivery experts across its global delivery network.

We provide our clients with unique assistance not only to innovate, implement transformation programmes and increase operational efficiency, but also to manage costs and improve their top lines.

These services are supported by our proprietary suite of Business Excellence and Automation Tools (BEAT) that offer domain-specific contextual technology.

Acuity Knowledge Partners is assisted by Equistone Partners Europe, a leading private equity organisation that backs specialist growth businesses and management teams.