

# ESG & Climate Change Research

UK-headquartered \$350bn AM

**Evaluating portfolio ESG performance against benchmarks**

**Enabling comparisons across companies: Introduced an ESG scoring methodology**

**Customized analysis using client-provided ESG data subscriptions**

## Client Challenges

- » A UK-based global asset manager was short on resources to integrate ESG scores and analytics in its investment process
- » Key requirements included conducting research to evaluate ESG performance of companies and comparing against industry performance, developing databases and providing analysis to appraise portfolios' ESG performance

## Our Approach

- » ESG checklists
- » ESG notes with scoring
- » Portfolio ESG performance screening
- » Carbon emissions and UNSDGs performance analysis
- » Governance performance analysis

## Impact Delivered

- » Cost-effective management of all the data-related work and short company reports
- » Portfolio managers are able to focus on value-added activities

### About Acuity Knowledge Partners

Acuity Knowledge Partners, formerly part of Moody's Corporation, is a leading provider of bespoke research, analytics, staffing and technology solutions to the financial services sector.

Headquartered in London, Acuity Knowledge Partners has nearly two decades of transformation experience in servicing over 300 clients with a specialist workforce of over 2,500 analysts and delivery experts across its global delivery network.

We provide our clients with unique assistance not only to innovate, implement transformation programmes and increase operational efficiency, but also to manage costs and improve their top lines.

These services are supported by our proprietary suite of Business Excellence and Automation Tools (BEAT) that offer domain-specific contextual technology.

Acuity Knowledge Partners is assisted by Equistone Partners Europe, a leading private equity organisation that backs specialist growth businesses and management teams.