

Forensic Analysis & Corporate Governance Reviews for a US-Based Asset Manager

200

company reviews per annum

70-80%

time savings on forensic analysis

\$1.5m

annualized cost savings

6

outsourced analysts

CLIENT CHALLENGES

- The client, a large global fund manager, needed [forensic analysis](#) and corporate governance reviews to support its China equities
- portfolio. It needed strong financial [accounting](#), auditing, and research capability skills.
- A typical review covers:
 - The internal control framework of target companies
 - Independence and experience of directors, managers, and auditors
 - Managerial ownership and compensation policies
 - [Compliance](#) with regulatory requirements

OUR APPROACH

- Deployed staff with strong accounting and auditing backgrounds and work experience in the top 4 global accounting firms
- Performed forensic analysis based on requests from [portfolio managers](#), in addition to corporate governance reviews

IMPACT DELIVERED

- Provided language capability to review Chinese equities reporting in Mandarin language
- Helped the client save 70- 80% of its time on performing corporate governance and forensic analysis reviews on its investments
- Saved c.\$1.5m annually for the client

About Acuity Knowledge Partners

Acuity Knowledge Partners is a leading provider of high-value research, analytics and business intelligence to the financial services sector. The company supports over 350+ financial institutions and consulting companies through a team of over 3,000+ subject matter experts who work as an extension of the clients' teams based out of various global delivery centres.

We empower our clients to drive revenues higher. We innovate using our proprietary technology and automation solutions. We enable our clients to transform their operating model and cost base.

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contact@acuitykp.com | [acuitykp.com](https://www.acuitykp.com)

