

FolioSure support to a US-based VC firm

~30% Reduction in
turnaround time (TAT)

Standardised and streamlined
the overall process

End-to-end portfolio
monitoring solutions

BUSINESS PROBLEM

- A US-based [VC firm](#) was looking for a solution to [monitor its portfolio](#) companies in real time and simplify its existing process
- It was looking to centralise portfolio company data on the cloud by migrating from existing Excel-based templates
- Support across Fintech sectors
 - [Lending](#)
 - Invoice Management
 - [Insurance](#)
 - [Digital Currency](#)
 - Payment
 - Fraud Protection
 - [Wealth Management](#)
 - [Stock Trading & Investment](#)

ACUITY SOLUTION

- [Acuity Knowledge Partners](#) implemented [FolioSure](#) to help the client streamline the flow of data, monitor KPIs real time and generate analytical dashboards
- The team implemented a robust [data collection](#) mechanism to simplify the process of collecting KPIs from portfolio companies
- Helped the client process data in different file formats and prepare detailed valuation reports and interactive dashboards
- Provided VC experts who understand the industry well and provided onshore support in transferring historical data
- Also provided real-time data update support to keep FolioSure up to date

VALUE DELIVERED

- With the support of Acuity Knowledge Partners' VC experts, the client successfully implemented and migrated humongous portfolio-level data from Excel to FolioSure

- Liaising with stakeholders for end-to-end ownership of the process
- Reduced TAT by ~30% for bespoke [diligence](#), fund raising and LP reporting
- Process excellence Acuity Knowledge Partners standardised and streamlined the overall process

About Acuity Knowledge Partners

Acuity Knowledge Partners is a leading provider of high-value research, analytics and business intelligence to the financial services sector. The company supports over 350+ financial institutions and consulting companies through a team of over 3,000+ subject matter experts who work as an extension of the clients' teams based out of various global delivery centres.

We empower our clients to drive revenues higher. We innovate using our proprietary technology and automation solutions. We enable our clients to transform their operating model and cost base.

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