

ESG & Climate Change Research

Evaluating portfolio ESG performance against benchmarks

Enabling comparisons across companies: Introduced an ESG scoring methodology

Customized analysis using client provided ESG data subscriptions

CLIENT CHALLENGES

- A UK-based global [asset manager](#) was short on resources to integrate [ESG](#) scores and analytics in its investment process
- Key requirements included conducting research to evaluate ESG performance of companies and comparing against industry performance, developing databases and providing analysis to appraise portfolios' ESG performance

OUR APPROACH

- ESG checklists
- ESG notes with scoring
- Portfolio ESG performance screening
- Carbon emissions and UNSDGs performance analysis
- Governance performance analysis

IMPACT DELIVERED

- Cost-effective management of all the data-related work and short company reports
- [Portfolio managers](#) are able to focus on value-added activities

About Acuity Knowledge Partners

Acuity Knowledge Partners is a leading provider of high-value research, analytics and business intelligence to the financial services sector. The company supports over 350+ financial institutions and consulting companies through a team of over 3,000+ subject matter experts who work as an extension of the clients' teams based out of various global delivery centres.



We empower our clients to drive revenues higher. We innovate using our proprietary technology and automation solutions. We enable our clients to transform their operating model and cost base.

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