



Market Assessment - Electric vehicle market

Growth potential and plausible revenue streams identified

Deep-dive analysis of the key players in the UK

360 degree view of the market

Financial analysis of historical data

CLIENT CHALLENGES

- Client: One of the "Big Six" utility player in the UK
- The client wanted to understand the "Electric Vehicle (EV) Industry in the UK"
- The scope of our work was to assess the electric vehicle market by segments, namely buses and coaches, commercial fleets, taxi and PHVs, public fleets

OUR APPROACH

- During the course of the study, the following key areas were thoroughly analyzed to present a comprehensive view of the market to the client:
 - Sector analysis
 - Market sizing of the sub segments identified in the scope of work
 - Impact of liberalization on penetration rates
 - Positioning and customer base of global companies vis-à-vis local players
 - ° Profiling of prominent players, financial analysis of historical data
 - Analyzing the charging infrastructure of the players by type and across UK regions
 - SWOT analysis
 - Operational and strategic analysis
 - ° Study of key market trends and drivers

IMPACT DELIVERED

 Provided the client a 360 degree view of the market, including deep-dive analysis of the key players in the UK

 Enabled the client to assess the situation of the EV market in the UK and ide EV Charging Space" 	ntified "Opportunities inthe
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