

US based Investment Manager

CLIENT CHALLENGES

- Client is US based Investment Manager and was facing the following challenges:
 - Talent crunch with high hiring costs
 - Challenges in managing contracts in structured and timely manner
 - High external legal firm fees for managing the affairs

OUR APPROACH

- 2 FTE support to in-house legal team
- Trained & experienced resources for immediate deployment
- Support across:
 - **Playbook** creation for NDAs, **review and redlining** of NDAs
 - **Reviewing** various vendor **agreements for obligation abstraction**, cost, notice renewals and other relevant terms for all customer and vendor contracts
 - **Tracking** the legacy **NDAs** and their unique negotiated clauses
 - Assisting in **legal entity dissolution forms**
 - Assisting transferring their registered funds' details to Bloomberg and addressed their transfer, renewal and search

IMPACT DELIVERED

- Comprehensive Coverage: We started with one stream of work but within short span covered multiple work-streams and soon became extension of their legal team supporting them on their day to day or one-off tasks
- Improved Productivity with overnight support by the offshore team
- Streamlined their contract repository so that it's easier and faster to use
- Provided additional bandwidth to the onshore team by owning transactional and recurring types of work, freeing up their time to focus on more critical tasks

- Help achieve work life balance

About Acuity Knowledge Partners

Acuity Knowledge Partners is a leading provider of high-value research, analytics and business intelligence to the financial services sector. The company supports over 650 financial institutions and consulting companies through a team of over 6,000+ subject matter experts who work as an extension of the clients' teams based out of various global delivery centres.

We empower our clients to drive revenues higher. We innovate using our proprietary technology and automation solutions. We enable our clients to transform their operating model and cost base.