FolioSure support to a leading UK-based PE firm

~40%
reduction in cost for client

100%
data accuracy

~25
Client users

10K+
KPIs tracked

BUSINESS PROBLEM

- A UK-based private equity firm was looking for a technology solution to manage its portfolio-level data and generate bespoke reports for limited partners

- The firm was looking for a customisable and economical solution, which would be used by more than 20 users

ACUITY SOLUTION

- Acuity Knowledge Partners customised and deployed FolioSure to manage the client's portfolio data and generate bespoke reports

- Acuity Knowledge Partners' Tech team liaised with the client's PoC for quick customisation of FolioSure

- The Managed Services team migrated all the historical data into FolioSure from the client's monitoring tool

- Developed customised templates and liaised with portfolio companies to source monthly company financials

- Generated quarterly reports in a timely manner while ensuring data accuracy and consistency

VALUE DELIVERED

- FolioSure added significant value to the client's overall process and helped in the following aspects

- Reduced overall portfolio monitoring cost by ~40%

- Shortened turnaround time (TAT) for LP's reporting

- Ensured 100%data accuracy

- Minimised human intervention

About Acuity Knowledge Partners

Acuity Knowledge Partners is a leading provider of high-value research, analytics and business intelligence to the financial services sector. The company supports over 650 financial institutions and consulting companies through a team of over 6,000+ subject matter experts who work as an extension of the clients' teams based out of various global delivery centres.

We empower our clients to drive revenues higher. We innovate using our proprietary technology and automation solutions. We enable our clients to transform their operating model and cost base.

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